

<b>NAME OF THE ISSUER</b>	
1. Full:	Joint-Stock Company "Mortgage Refinancing Company of Uzbekistan"
Abbreviated:	JSC "UzMRC"
Name of the stock ticker:*	-
<b>CONTACT DETAILS</b>	
Location:	Tashkent, Uzbekistan
Postal address:	Tashkent, Uzbekistan, 100084, Amir Temur Avenue, 107B, International Business Center, 14A
e-mail:*	info@uzmrc.uz
Official website:*	www.uzmrc.uz
<b>INFORMATION ON SIGNIFICANT FACT</b>	
3. Number of the significant fact:	25
Name of the significant fact:	Issuance of securities
The body of the issuer that made the decision:	Supervisory Board
Date of decision :**	22.12.2023
Type of security:	Ordinary shares
Number of securities:	808,100,000 (eight hundred eight thousand one hundred) units
Nominal value of one security:	UZS 1,000.00 (one thousand)
Total amount of the issue:	UZS 808,100,000,000 (eight hundred eight billion one hundred million)
Date of state registration of the issue:	12.01.2024
Issue state registration number:	<b>P0912-1, (Identification number: RU301P0912T7)</b>
Method of placement of securities:	For the shares issued within the framework of this issue, the shareholders of the company as of the date of the decision on the issue of these securities, available in the register of shareholders, will be granted a 10-day pre-emptive right and shares, remaining after the expiry of the pre-emptive right shares will be placed to State Assets Management Agency, JSCMB "Ipoteka Bank", JSCB "Business Development Bank", JSCB "SQB", JSCB "Agrobank", JSCB "Turonbank", JSCB "Hamkorbank", JSCB "Mikrokreditbank", JSCB "Xalq Bank", JSC "Alokabank", PJSCB "Orient Finans Bank" and JSC "Asakabank", JSC "National Bank for Foreign Economic Activity of the Republic of Uzbekistan" by closed subscription method.

CEO

Farmanov M.J.

Senior Accountant

Nurmamatov M.A

Corporate Consultant:

Buriyeva L.KH.