

| NAME OF THE ISSUER | |
|--------------------------------------|---|
| 1. | Full: Joint-Stock Company "Mortgage Refinancing Company of Uzbekistan" |
| | Abbreviated: JSC "UzMRC" |
| | Name of the stock ticker:* - |
| CONTACT DETAILS | |
| 2. | Location: Tashkent, Uzbekistan |
| | Postal address: Tashkent, Uzbekistan, 100084, Amir Temur Avenue, 107B, International Business Center, 14A |
| | e-mail:* info@uzmrc.uz |
| | Official website:* www.uzmrc.uz |
| INFORMATION ON ESSENTIAL FACT | |
| 3. | Number of the significant fact: 15 |
| | Name of the significant fact: Obtaining a loan in amount exceeding 50% of the share capital |
| | The body of the issuer that made the decision on the transaction: AGM |
| | Purpose of the loan: Refinancing of bank mortgage loans |
| | Date of the loan: 05.12.2023 |
| | Amount (UZS): 399 186 355 235,85 |
| | Amount of credit from the share capital (in %): 301% |
| | Name of the bank or other credit institution: Ministry of Economy and Finance of the Republic of Uzbekistan |
| | Loan repayment term: 20 year |
| | Description of collateral or surety: - |

Acting as CEO

A. Kariev

Chief accountant:

M. Nurmamatov

Full name of the person who posted information in web-site`

L. Burieva