

1.	NAME OF THE ISSUER	
	Full:	Joint stock company “Mortgage Refinancing Company of Uzbekistan”
	Short:	JSC “UzMRC”
	Name of stock exchange ticker:	No
2.	CONTACT DETAILS	
	Location:	International Business Center, Office 14A, 107-B, Amir Temur Avenue, Tashkent, Uzbekistan, 100084
	Postal address:	International Business Center, Office 14A, 107-B, Amir Temur Avenue, Tashkent, Uzbekistan, 100084
	E-mail address:	info@uzmrc.uz
	Official Website:	www.uzmrc.uz
3.	INFORMATION ABOUT ESSENTIAL FACT	
	Number of essential fact:	6
	Name of essential fact:	Decisions taken by the supreme management board of the issuer
	Type of general meeting:	extraordinary

The date of the general meeting:	18.06.2020
Date of the report of the General Meeting:	18.06.2020
Venue of the General Meeting:	Tashkent city, Yunusabad district, Istiklal street 29
Quorum of the general meeting:	100.00

№	Questions put to the vote	Voting results					
		for		against		abstentions	
		%	Quantity (Units)	%	Quantity (Units)	%	Quantity (Units)
1	Increase in the authorized capital of JSC "UzMRC" through the implementation of an additional issue of shares	100.0	25,000,000	0	0	0	0
2	Approval of the Decision on the additional issue of shares of JSC "UzMRC"	100.0	25,000,000	0	0	0	0

№	The full wording of the resolutions adopted by the General Meeting
1	1. To take into account that the shares issued on the basis of the “Decision on the initial issue of shares of JSC “Mortgage Refinancing Company of Uzbekistan” (reg.№ P0912 dated June 10, 2020) were fully placed to the sole founder of the company of the Ministry of Finance of the Republic of Uzbekistan and authorized capital of the company was formed in the amount of 25 000 000 000 sum
2	2. To increase the authorized capital of JSC “Mortgage Refinancing Company of Uzbekistan” from 25 000 000 000 to 100 000 000 000 sum by issuing additional shares the amount of 75 000 000 000 sum
3	3. To carry out an additional issue of shares in the amount of ordinary registered uncertified shares with a par value of 1 000 sum each for a total of 75 000 000 000 sum
4	4. Determine the following conditions for the placement of the additional issue of shares: place the shares of this issue by private subscription among the following persons № Number of shares (pieces) 1. Joint stock commercial mortgage bank “Ipoteka-bank” 20 000 000 2. Joint stock commercial bank “Qishloq Qurilish bank” 10 000 000 3. Joint stock company “National bank for foreign economic affairs of the Republic of Uzbekistan” 10 000 000 4. Joint stock commercial bank “Uzbek industrial and construction bank” 8 000 000 5. State commercial Xalq Bank of the Republic of Uzbekistan 7 000 000 6. Joint stock commercial bank “Agrobank” 5 000 000 7. State Joint stock commercial bank “Asaka” 5 000 000 8. Joint stock commercial bank “Turonbank” 3 000 000 9. Private joint stock commercial bank “Orient Finance” 3 000 000 10. Joint stock commercial bank “Hamkorbank” with participation foreign capital 2 000 000. 11. Joint stock commercial bank “Kapitalbank” 1 000 000 12. Joint stock commercial bank “Invest Finance Bank” with participation foreign capital 1 000 000. Total 75 000 000. Period of placement of shares of this issue within one yaer from the date state registration of the decision on an additional issue of shares in the authorized state body for regulating the securities market; start date of the placement: the day of state registration of the additional issue of shares with the authorized state body for regulating the securities market. End date of placement: date of placement of the last share, but not more than 365 from the date of state registration of the additional issue of shares; the offering price of one share of this issue is set at 1 000 sum; payment for the shares of this issue is carried out in cash in non-cash form in the national currency of the Republic of Uzbekistan; Payment not in cash is not provided; Bank details for payment of shares: account 20210000705141951001 in the Mehnat Branch of JSCIB “Ipoteka-bank” bank code: MFO 00423. Shares will be placed on the unorganized over-the -counter securities market by including an appropriate share purchase and sale agreement in the manner prescribed by law. The agreement, in accordance with the procedure established by law, is subject to registration with the State Enterprise “Central Securities

	<p>Depository”; Attraction of underwriters for the placement of shares of this issue is not provided; Due to the fact that this issue of shares is placed by private subscription, the exercise of the preemptive right to acquire the placed shares is not provided; if this issue of shares is recognized invalid, the funds excepted as payment for the shares of this issue will be returned within 10 days in the manner prescribed by law.</p>
5	<p>To approve the “Decision on the additional issue of shares of JSC “Mortgage Refinancing Company of Uzbekistan” in accordance with Appendix №1 To instruct the Deputy General Director of JSC “Mortgage Refinancing Company of Uzbekistan” A.Kamalov to carry out the necessary measures for the state registration of the additional issue of shares.</p>
Text changes and (or) additions to the Charter	<p>1. Increase in the authorized capital of JSC “Mortgage Refinancing Company of Uzbekistan” through an additional issue of shares. 2. Approval of the Decision on the additional issue of shares of JSC “Mortgage Refinancing Company of Uzbekistan”</p>

Name of the head of the Executive Body:

Kamalov Avazjan Sayfiddinovich

Full name of Chief Accountant:

Kamalov Avazjan Sayfiddinovich

Full name of authorized person who posted the information on the website:

Tadjieva Muazzam Adkhamjanovna